



YOUR COST SEGREGATION STUDY: WHAT TO EXPECT

When you choose Walz Group to perform your Cost Segregation Study, you can look forward to a smooth and consistent procedure, with transparent communication at every stage.

Here's what to expect:

SIGNED ENGAGEMENT: Once you've signed on, the process can begin.

WITHIN 1 WEEK

ENGINEER ASSIGNMENT: An experienced engineer will touch base to schedule your site visit. They'll review the materials you've already provided and let you know if any other documentation would be helpful.

You'll be asked to designate a Point of Contact to interact with the engineer during the site visit. This could be you, your property manager, or anyone else who is knowledgeable about your property.

WITHIN 1-3 WEEKS

SITE VISIT: Engineer will visit your property. The visit may be remote or in person, depending on project size, scope, and location. The engineer will work with the Point of Contact you've designated to do a thorough walk-through of your property, taking copious notes, photos, and measurements. The duration of a site visit will vary with site complexity, but most site visits are completed in less than 3 hours.

Shortly after the site visit, the engineer will reconcile their notes with the documents you've supplied, and will follow up via email if any further information is needed.

WITHIN 6 WEEKS

REPORT DRAFT DELIVERY: You'll receive a report draft for your review. Once you've approved the report, your Walz professional will incorporate the results into your tax return.

